

MARKET ROUNDUP

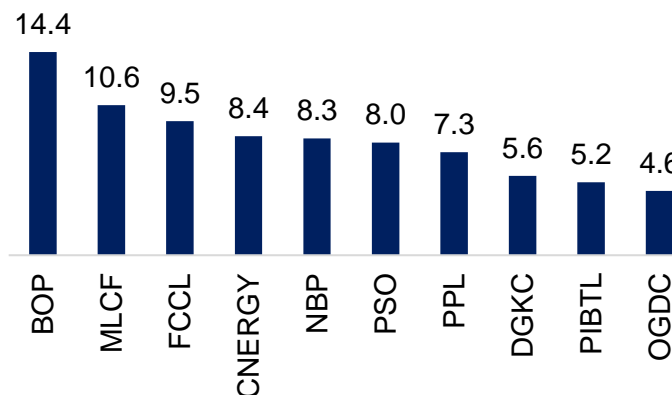
12 Mar, 2025

KSE-100 closes at 114,085 down 93 points

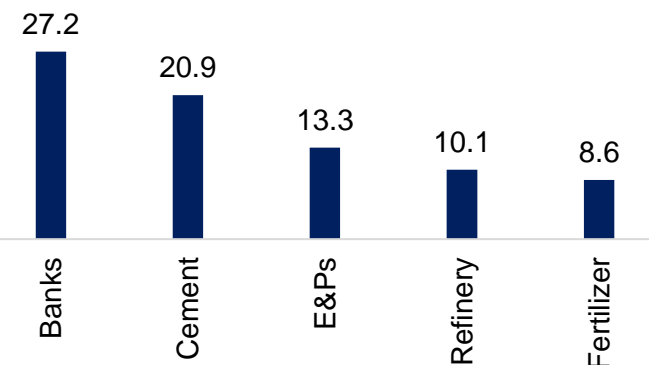
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
114,085 -0.08%	70,952 -0.08%	35,258 -0.15%	173,026 0.01%

- The equity market began on a positive note but eventually closed lower. The KSE-100 index saw significant fluctuations, dropping to a low of 113,610 points and rising to a high of 114,486 points before settling at 114,178 points, down by 179 points. The total trading volume reached 171.6 million shares, with a value of PKR 18.5 billion.
- Stocks that contributed to the index's decline included FFC (-1.2%, -126 points), OGDC (-0.7%, -33 points), ENGROH (-0.5%, -28 points), NBP (-1.9%, -26 points), and LUCK (-0.5%, -21 points). BOP and MLCF led in trading volume, with 14.4 million and 10.6 million shares exchanged, respectively.
- Buying interest was seen in the Cement and OMC sectors, while a mixed trend prevailed in Banks, E&Ps, and Fertilizers.
- Overall, market activity was subdued and varied, but there was noticeable interest at lower levels. Looking ahead, the market is expected to remain volatile. Given the anticipated fluctuations, investors are advised to consider building positions in sectors like E&Ps, OMCs, Fertilizers, and Banking.

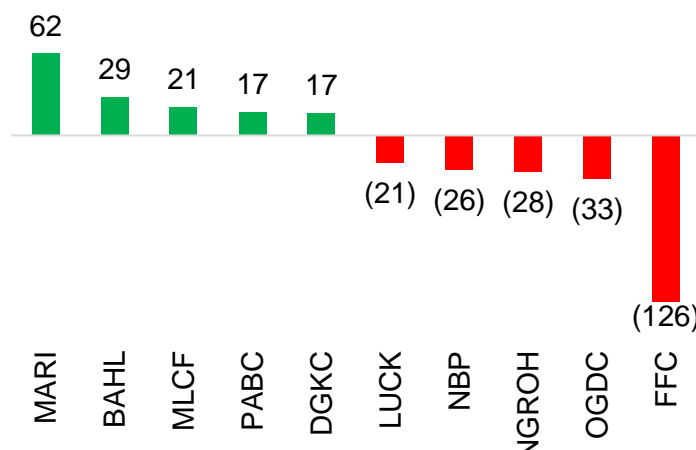
Most Active Stocks (Vol. mn shares)



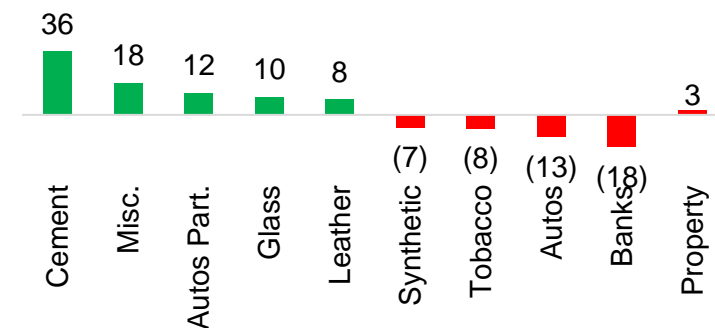
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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